



## SAMPLE LANGUAGE FOR BEQUESTS

The following examples illustrate how a gift in your will or a gift through a living trust can be accomplished. We encourage you to share this information with your legal counsel so they can adapt the statement to fit your situation. We recommend that anyone undertaking estate planning do so with the consultation of an attorney and financial advisor.

**If you have remembered the Foundation in your will, please let us know.** This will allow us to clarify your intentions, if necessary, and recognize your generosity during your lifetime. CONTACT: Kiffy Werkheiser, Development Program Officer, (804) 458-2239, [kwerkheiser@johnrandolphfoundation.org](mailto:kwerkheiser@johnrandolphfoundation.org).

### **Specific Bequest to John Randolph Foundation**

*A specific bequest gives a specific item or piece of property to John Randolph Foundation. Specific bequests are fulfilled first, before cash and residuary bequests.*

"I give \_\_\_\_\_ (describe asset) to John Randolph Foundation, a Virginia not-for-profit corporation, located at 112 N Main St, Hopewell, VA 23860, FEIN 54-1649268, to further the mission of John Randolph Foundation (or specify a fund at the Foundation, field of interest, or organization)."

### **Cash Bequest to John Randolph Foundation**

*A cash bequest is fulfilled second, after specific and before residuary bequests.*

"I give \_\_\_\_\_ dollars (\$\_\_\_\_) to John Randolph Foundation, a Virginia not-for-profit corporation, located at 112 N Main St, Hopewell, VA 23860, FEIN 54-1649268, to further the mission of John Randolph Foundation (or specify a fund at the Foundation, field of interest, or organization)."

### **Residuary Bequest to John Randolph Foundation**

*A residuary bequest is made from the residue, or what remains in a donor's estate after specific and cash bequests, taxes, settlement costs and debts are satisfied.*

"I give the residue (or \_\_\_\_ percent of the residue) of my estate to John Randolph Foundation, a Virginia not-for-profit corporation, located at 112 N Main St, Hopewell, VA 23860, FEIN 54-1649268, to further the mission of John Randolph Foundation (or specify a fund at the Foundation, field of interest, or organization)."

**Healthy Communities. Bright Futures.**