



SAMPLE LANGUAGE FOR BEQUESTS

The following samples illustrate how a bequest or a gift through a living trust can be accomplished. This document is for educational purposes and is not considered advice. We encourage you to share this information with your legal counsel. We recommend that anyone undertaking estate planning do so with the consultation of an attorney and financial advisor. We encourage you to contact us if you have included John Randolph Foundation in your will. This will allow us to clarify your intentions, if necessary, and recognize you for your generosity during your lifetime. Questions? Please contact Kiffy Werkheiser, Development Program Officer at John Randolph Foundation at (804) 458-2239 or kwerkheiser@johnrandolphfoundation.org.

Specific Bequest to John Randolph Foundation

A specific bequest gives a specific item or piece of property to John Randolph Foundation. Specific bequests are fulfilled first, before cash and residuary bequests.

"I give _____ (describe asset) to John Randolph Foundation, a Virginia not-for-profit corporation, located at 112 N Main St, Hopewell, VA 23860, FEIN 54-1649268, to further the mission of John Randolph Foundation (or specify a cause, field of interest, or organization)."

Cash Bequest to John Randolph Foundation

A cash bequest is fulfilled second, after specific and before residuary bequests.

"I give _____ dollars (\$____) to John Randolph Foundation, a Virginia not-for-profit corporation, located at 112 N Main St, Hopewell, VA 23860, FEIN 54-1649268, to further the mission of John Randolph Foundation (or specify a cause, field of interest, or organization)."

Residuary Bequest to John Randolph Foundation

A residuary bequest is made from the residue, or what remains in a donor's estate after specific and cash bequests, taxes, settlement costs and debts are satisfied.

"I give the residue (or ____ percent of the residue) of my estate to John Randolph Foundation, a Virginia not-for-profit corporation, located at 112 N Main St, Hopewell, VA 23860, FEIN 54-1649268, to further the mission of John Randolph Foundation (or specify a cause, field of interest, or organization)."

*The above examples should be written or adapted by legal counsel to fit the contributor's individual situation.

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